

Informations Rapides

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Main indicators

Flash estimate - Job creation in private sectors – 3rd Quarter 2018

In Q3 2018, private payroll employment increased again despite a decline in temporary work (flash estimate)

In Q3 2018, private payroll employment continued to grow at a moderate pace: +0.2% after +0.1% in Q2 (that is +30,200 net job creations after +22,400 jobs). Year on year, private payroll employment increased by +1.1% (that is +211,100 jobs). Excluding temporary employment, it increased by +0.2% over the quarter (that is +40,500 jobs) and by +1.0% over the year (+190,900 jobs).

Private payroll employment increased steadily again in construction (+0.5%, +6,800 jobs, after +0.4%). It stabilised in industry (that is +800 jobs, after -2,400 jobs). Year on year, private employment increased by 28,800 in construction and by 5,200 in industry.

In market services, private employment continued to increase at a moderate pace: +0.2% (that is +23,300 jobs), at the same rate as in the previous quarter (+22,000 jobs in Q2 2018). The rise amounts to 169,600 over a year. Excluding temporary employment, private payroll employment barely accelerated in market services: +0.3%, after +0.2%. Private employment in non-market services stabilised in Q3 2018 (after -0.1% in Q2), it was almost stable over a year (+0.1%).

Temporary employment declined for the second consecutive quarter

In Q3 2018, temporary employment slowed down again: -1.3% after -0.6% (that is -10,300 jobs, after -4,700). Year on year, temporary employment remained on the rise (+2.6%, +20,200 jobs).

Private payroll employment change : in thousands...

SA data in thousands

	Change in thousands			Level
	In 3 months		In 1 year	2018
	2018	2018	2018	
	Q2	Q3	Q3	Q3
Agriculture	0.2	0.2	4.8	299.6
Goods-producing industries excl.				
Construction	-2.4	0.8	5.2	3,095.3
Construction	5.0	6.8	28.8	1,372.0
Market services	22.0	23.3	169.6	12,147.5
of which: Temporary employment (*)	-4.7	-10.3	20.2	798.4
Non-market services	-2.3	-1.0	2.6	2,513.0
Total Private	22.4	30.2	211.1	19,427.5

How to read it: In Q3 2018, net private job creation in market services amounted to 23.300 jobs from the previous quarter.

... in percentage

SA data in %

	Change in percentage points		
	In 3 months		In 1 year
	2018	2018	2018
	Q2	Q3	Q3
Agriculture	0.1	0.1	1.6
Goods-producing industries excl.			
Construction	-0.1	0.0	0.2
Construction	0.4	0.5	2.1
Market services	0.2	0.2	1.4
of which: Temporary employment (*)	-0.6	-1.3	2.6
Non-market services	-0.1	0.0	0.1
Total Private	0.1	0.2	1.1

Scope: private payroll employment; France, excluding Mayotte.
(*) Temporary workers are recorded in services, regardless of the sector in which they carry out their mission effectively.
Sources: INSEE and DARES

For further information

The flash estimate of payroll employment, available about 45 days after the end of the quarter, covers only the private sector. In industry, construction and market services excluding temporary work, it is based on calibration models estimated by Dares and Insee based on data from the "Activité et conditions d'emploi de la main-d'œuvre" (Acemo) survey and data from the Insee business surveys of business leaders. The use of modeling makes it possible to extrapolate to all companies the results of the Acemo survey, which covers only those of at least 10 employees. In agriculture and mainly non-market services, estimates are based on recent trends. The flash estimate of temporary employment is made by Dares based on nominative social declarations (DSN).

- Complementary data and metadata (methodology, linked internet pages, etc.) are available on the web page of this indicator: <https://www.insee.fr/en/statistiques?debut=0&theme=30&conjoncture=26>
- Historical data are available on the BDM: <https://www.insee.fr/en/statistiques/series/103167884>
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Next issue on payroll employment (Q3 2018): 11/12/2018, 7:30 am
Next issue on flash estimate (Q4 2018): 8/02/2018, 8:45 am