

STATISTICAL FRENCH APPENDIX

GOODS AND SERVICES: SOURCES AND USES AT CHAIN-LINKED PREVIOUS YEAR PRICES

billion euros and percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg*** | | |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|--------|-------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Gross domestic product (GDP) | 404.9 | 407.2 | 410.0 | 411.7 | 413.3 | 412.1 | 412.5 | 407.6 | 401.5 | 398.9 | 1633.8 | 1645.5 | |
| % change | 0.5 | 0.6 | 0.7 | 0.4 | 0.4 | -0.3 | 0.1 | -1.2 | -1.5 | -0.6 | 2.1 | 0.7 | -2.9 |
| Imports | 131.3 | 134.1 | 135.4 | 134.3 | 136.8 | 136.3 | 137.8 | 134.7 | 130.2 | 128.2 | 535.0 | 545.5 | |
| % change | 2.1 | 2.1 | 1.0 | -0.9 | 1.9 | -0.4 | 1.1 | -2.2 | -3.3 | -1.5 | 5.9 | 2.0 | -5.6 |
| Total resources | 534.5 | 539.4 | 543.4 | 544.1 | 548.1 | 546.3 | 548.1 | 540.3 | 530.0 | 525.6 | 2161.4 | 2182.8 | |
| % change | 0.9 | 0.9 | 0.8 | 0.1 | 0.7 | -0.3 | 0.3 | -1.4 | -1.9 | -0.8 | 2.9 | 1.0 | -3.5 |
| Households' consumption expenditures | 229.1 | 231.1 | 233.0 | 234.4 | 234.3 | 234.6 | 234.7 | 235.8 | 236.2 | 236.4 | 927.6 | 939.3 | |
| % change | 0.6 | 0.9 | 0.8 | 0.6 | 0.0 | 0.1 | 0.1 | 0.5 | 0.2 | 0.1 | 2.5 | 1.3 | 0.6 |
| General government's consumption expenditures* | 97.1 | 97.4 | 97.7 | 98.0 | 98.4 | 98.9 | 99.6 | 99.7 | 100.6 | 101.4 | 390.3 | 396.6 | |
| % change | 0.3 | 0.4 | 0.3 | 0.3 | 0.4 | 0.5 | 0.8 | 0.1 | 0.9 | 0.7 | 1.3 | 1.6 | 2.0 |
| of which Government's individual consumption expenditures | 59.2 | 59.5 | 59.7 | 59.8 | 60.1 | 60.4 | 61.0 | 61.1 | 61.5 | 61.9 | 238.2 | 242.6 | |
| % change | 0.5 | 0.5 | 0.3 | 0.3 | 0.4 | 0.5 | 1.1 | 0.0 | 0.7 | 0.6 | 1.7 | 1.8 | 1.9 |
| Government's collective consumption expenditures | 32.6 | 32.6 | 32.7 | 32.8 | 32.9 | 33.1 | 33.1 | 33.2 | 33.6 | 34.0 | 130.7 | 132.3 | |
| % change | 0.1 | 0.1 | 0.2 | 0.3 | 0.4 | 0.4 | 0.3 | 0.2 | 1.3 | 1.0 | 0.7 | 1.2 | 2.5 |
| Gross fixed capital formation (GFCF) | 84.8 | 85.5 | 86.1 | 87.1 | 87.6 | 86.2 | 86.0 | 85.0 | 82.2 | 80.4 | 343.5 | 344.9 | |
| % change | 1.1 | 0.8 | 0.7 | 1.2 | 0.6 | -1.6 | -0.2 | -1.1 | -3.3 | -2.2 | 4.9 | 0.4 | -6.2 |
| of which Non-financial enterprises (incl. unincorp. enterprises) | 46.7 | 47.3 | 48.0 | 48.6 | 49.0 | 48.4 | 48.5 | 47.7 | 45.3 | 43.8 | 190.7 | 193.5 | |
| % change | 1.8 | 1.3 | 1.3 | 1.4 | 0.6 | -1.1 | 0.1 | -1.5 | -5.1 | -3.4 | 7.3 | 1.5 | -8.8 |
| Households | 21.4 | 21.5 | 21.5 | 21.6 | 21.8 | 21.2 | 21.1 | 21.0 | 20.8 | 20.6 | 86.1 | 85.1 | |
| % change | 0.5 | 0.3 | 0.3 | 0.5 | 0.7 | -2.7 | -0.6 | -0.3 | -1.0 | -1.1 | 3.0 | -1.1 | -3.1 |
| Exports | 121.5 | 123.6 | 124.1 | 124.6 | 127.1 | 124.7 | 126.0 | 121.3 | 114.2 | 111.3 | 493.9 | 499.1 | |
| % change | 0.6 | 1.7 | 0.4 | 0.4 | 2.0 | -1.9 | 1.0 | -3.7 | -5.8 | -2.5 | 3.2 | 1.1 | -10.2 |
| Contributions: | | | | | | | | | | | | | |
| Domestic demand excluding inventory changes** | 0.6 | 0.7 | 0.7 | 0.7 | 0.2 | -0.2 | 0.2 | 0.0 | -0.4 | -0.2 | 2.7 | 1.2 | -0.5 |
| Inventory changes** | 0.3 | 0.0 | 0.2 | -0.6 | 0.2 | 0.3 | 0.0 | -0.9 | -0.6 | -0.2 | 0.2 | -0.2 | -1.4 |
| Net foreign trade | -0.4 | -0.2 | -0.2 | 0.4 | 0.0 | -0.4 | 0.0 | -0.3 | -0.5 | -0.2 | -0.8 | -0.3 | -1.0 |

Forecast

*Includes consumption expenditures by non-profit institutions serving households (NPISHs)

**Inventory changes include acquisitions net of sales of valuables

***Overhang

MANUFACTURED PRODUCTS: SOURCES AND USES AT CHAIN-LINKED PREVIOUS YEAR PRICES

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg** | | |
|--|------|------|-----|------|------|------|------|------|------|------|--------|------|-------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Actual production | 1.0 | 0.4 | 1.5 | 0.0 | 0.5 | -1.5 | -0.3 | -7.6 | -7.0 | -3.0 | 2.3 | -1.8 | -14.8 |
| of which Value added | 0.5 | 0.2 | 1.2 | -0.5 | 0.4 | -1.6 | -0.6 | -7.2 | -6.7 | -2.9 | 1.1 | -2.5 | -14.3 |
| Intermediate consumption | 1.2 | 0.4 | 1.6 | 0.2 | 0.5 | -1.5 | -0.2 | -7.7 | -7.1 | -3.0 | 2.8 | -1.5 | -15.0 |
| Imports | 3.9 | 1.7 | 2.1 | -0.8 | 2.1 | -0.3 | 1.1 | -4.4 | -5.0 | -2.5 | 7.5 | 2.2 | -9.4 |
| Taxes on products excluding subsidies | 0.8 | 0.3 | 0.8 | 0.6 | 0.2 | 0.2 | 0.8 | -0.8 | -0.9 | -0.5 | 2.5 | 1.5 | -1.5 |
| Trade and transport margins | 1.1 | 0.9 | 1.1 | 0.5 | 0.5 | -0.2 | 0.6 | -1.5 | -2.6 | -1.3 | 4.0 | 1.4 | -4.3 |
| Total sources | 1.8 | 0.8 | 1.6 | -0.1 | 0.9 | -0.9 | 0.3 | -5.4 | -5.5 | -2.5 | 4.0 | 0.0 | -11.1 |
| Intermediate uses | 1.1 | 0.6 | 1.4 | 0.7 | 0.7 | -1.0 | -0.1 | -5.1 | -4.3 | -1.7 | 3.3 | 0.0 | -9.5 |
| Households' consumption expenditures | 1.3 | 0.9 | 1.0 | 0.6 | -0.1 | 0.0 | 0.5 | -0.5 | 0.1 | -0.1 | 4.4 | 1.2 | -0.1 |
| General government's individual consumption expenditures | 2.3 | 2.0 | 0.7 | 2.0 | -3.1 | 2.2 | 3.0 | 0.2 | 1.6 | 1.6 | 6.9 | 2.4 | 5.1 |
| Gross fixed capital formation (GFCF) | 1.9 | 0.7 | 1.6 | 0.6 | 1.2 | -1.0 | -0.1 | -1.9 | -6.9 | -4.7 | 5.5 | 1.4 | -11.7 |
| of which Non-financial enterprises (incl. unincorp. enterprises) | 2.1 | 0.7 | 1.8 | 0.6 | 1.4 | -1.1 | -0.1 | -2.3 | -8.0 | -5.5 | 6.1 | 1.4 | -13.6 |
| Other | 0.4 | 0.7 | 0.5 | 0.4 | 0.1 | 0.3 | 0.3 | 0.4 | 0.4 | 0.5 | 1.3 | 1.3 | 1.3 |
| Inventory changes* contributions to manufactured production | 1.4 | -0.7 | 1.0 | -1.6 | 0.1 | 0.2 | -0.2 | -3.0 | -1.8 | -0.8 | 0.3 | -1.6 | -4.5 |
| Exports | 0.6 | 2.5 | 0.6 | 1.1 | 2.2 | -2.0 | 0.9 | -5.3 | -8.0 | -3.5 | 3.6 | 1.5 | -14.1 |
| Domestic demand excluding inventory changes* | 1.3 | 0.8 | 1.3 | 0.7 | 0.4 | -0.6 | 0.2 | -3.4 | -3.2 | -1.5 | 4.0 | 0.5 | -6.8 |

Forecast

*Inventory changes include acquisitions net of sales of valuables

**Overhang

GOODS AND SERVICES: SOURCES AND USES

CHAIN-LINKED PREVIOUS YEAR PRICES INDEX

percentage changes from previous period

working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg** | | |
|--|------|-----|-----|-----|------|------|------|------|------|------|--------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Gross domestic product (GDP) | 0.3 | 0.8 | 0.7 | 0.5 | 0.7 | 0.5 | 0.3 | 0.3 | 0.4 | 0.4 | 2.5 | 2.2 | 1.2 |
| Imports | -1.1 | 1.2 | 0.9 | 2.0 | 0.4 | 1.7 | 0.0 | -4.5 | -2.2 | -0.7 | 0.3 | 2.8 | -5.6 |
| Total sources | 0.0 | 0.9 | 0.7 | 0.8 | 0.7 | 0.7 | 0.3 | -0.8 | -0.1 | 0.1 | 2.0 | 2.4 | -0.3 |
| Household's consumption expenditures | 0.5 | 0.6 | 0.6 | 0.9 | 0.9 | 0.8 | 0.5 | -0.3 | 0.0 | 0.3 | 2.0 | 2.8 | 0.3 |
| General government's consumption expenditures | 0.6 | 0.5 | 0.5 | 0.3 | 0.2 | 0.3 | 0.3 | 0.4 | 0.3 | 0.2 | 2.3 | 1.3 | 0.9 |
| GFCF | 0.1 | 1.2 | 0.4 | 1.1 | 1.0 | 1.6 | 0.7 | -0.4 | 0.5 | 0.5 | 3.0 | 3.8 | 1.3 |
| of which Non-financial enterprises (incl. unincorp. enterprises) | 0.3 | 0.6 | 0.3 | 0.7 | 0.7 | 1.0 | 0.4 | -0.6 | 0.5 | 0.4 | 2.5 | 2.4 | 0.8 |
| Households | -0.8 | 2.5 | 0.7 | 1.9 | 1.3 | 2.9 | 0.8 | 0.3 | 0.5 | 0.5 | 3.5 | 6.5 | 2.2 |
| Exports | -1.0 | 0.7 | 0.4 | 0.0 | 1.0 | -0.2 | -0.6 | -2.5 | -0.4 | 0.0 | 0.5 | 0.3 | -2.6 |
| Domestic demand excluding inventory changes* | 0.4 | 0.6 | 0.5 | 1.0 | 0.8 | 0.9 | 0.5 | -0.8 | -0.1 | 0.2 | 2.1 | 2.8 | 0.0 |

Forecast

*Inventory changes include acquisitions net of sales of valuables

**Overhang

MANUFACTURED PRODUCTS: SOURCES AND USES

CHAIN-LINKED PREVIOUS YEAR PRICES INDEX

percentage changes from previous period

working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg** | | |
|--|------|-----|------|------|------|------|------|------|------|------|--------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Actual production | -0.2 | 0.7 | 0.1 | -0.2 | 0.3 | 0.1 | 0.0 | -0.4 | 0.1 | 0.2 | 1.4 | 0.4 | 0.0 |
| of which Value added | -2.0 | 1.2 | 0.4 | -2.8 | 0.4 | -1.6 | -2.0 | -0.4 | 0.0 | 0.0 | -0.7 | -3.5 | -1.7 |
| Intermediate consumption | 0.4 | 0.5 | 0.0 | 0.7 | 0.3 | 0.7 | 0.6 | -0.4 | 0.1 | 0.3 | 2.2 | 1.7 | 0.6 |
| Imports | -0.9 | 0.0 | 0.0 | -0.4 | -0.4 | -0.3 | -1.0 | -1.5 | -0.4 | -0.3 | -0.2 | -1.9 | -2.3 |
| Total sources | -0.4 | 0.5 | 0.1 | -0.3 | 0.1 | -0.1 | -0.3 | -0.7 | -0.1 | 0.0 | 0.8 | -0.3 | -0.7 |
| Intermediate uses | 0.3 | 0.6 | -0.1 | 0.2 | 0.1 | 0.5 | 0.2 | 0.1 | 0.2 | 0.2 | 2.0 | 0.9 | 0.7 |
| Households' consumption expenditures | -0.1 | 0.1 | -0.1 | 0.1 | 0.2 | -0.1 | 0.1 | 0.1 | 0.0 | 0.0 | -0.3 | 0.3 | 0.1 |
| General government's individual consumption expenditures | -0.5 | 0.0 | -0.2 | -0.5 | -0.6 | -0.8 | -0.6 | -0.5 | -0.5 | -0.4 | -2.0 | -2.1 | -1.7 |
| GFCF | 0.2 | 0.3 | 0.1 | 0.0 | -0.2 | 0.2 | -0.8 | -0.5 | 0.1 | 0.2 | 1.6 | -0.4 | -0.5 |
| of which Non-financial enterprises (incl. unincorp. enterprises) | 0.0 | 0.1 | 0.0 | 0.0 | -0.1 | 0.3 | -0.8 | -0.5 | 0.1 | 0.2 | 1.2 | -0.4 | -0.5 |
| General government | 1.0 | 1.3 | 0.5 | 0.3 | 0.1 | 0.1 | -0.2 | -0.2 | 0.2 | 0.2 | 3.7 | 0.7 | 0.1 |
| Exports | -1.5 | 0.5 | 0.0 | -1.0 | 0.1 | -0.7 | -1.1 | -2.1 | -0.2 | -0.2 | -0.4 | -2.2 | -2.6 |
| Domestic demand excluding inventory changes* | 0.2 | 0.4 | -0.1 | 0.1 | 0.1 | 0.3 | 0.0 | 0.0 | 0.1 | 0.2 | 1.2 | 0.5 | 0.3 |

Forecast

*Inventory changes include acquisitions net of sales of valuables

**Overhang

PRODUCTION (by sector) AT CHAIN-LINKED PREVIOUS YEAR PRICES

percentage changes from previous period

working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg* | | |
|----------------------------|------|-----|-----|-----|------|------|------|------|------|------|-------|------|-------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Food | 0.0 | 0.3 | 0.2 | 0.5 | 0.6 | -0.3 | -0.2 | -0.7 | -0.5 | 0.3 | 0.7 | 0.7 | -1.0 |
| Manufacturing | 1.0 | 0.4 | 1.5 | 0.0 | 0.5 | -1.5 | -0.3 | -7.6 | -7.0 | -3.0 | 2.3 | -1.8 | -14.8 |
| Energy | -0.8 | 2.0 | 0.4 | 0.1 | 0.1 | 2.4 | -1.3 | 0.5 | 0.2 | 0.0 | 0.0 | 2.1 | 0.6 |
| Construction | 1.0 | 0.6 | 0.3 | 1.3 | 0.6 | -1.7 | -0.4 | -0.8 | -1.9 | -1.0 | 4.2 | 0.2 | -3.8 |
| Wholesale and retail trade | 0.7 | 0.7 | 0.7 | 0.3 | 0.2 | -0.8 | 0.1 | -1.7 | -2.1 | -0.8 | 2.9 | 0.0 | -4.0 |
| Transport | 0.9 | 0.8 | 0.6 | 0.2 | 0.6 | -0.2 | 0.2 | 0.0 | -0.6 | -0.5 | 3.6 | 1.3 | -0.9 |
| Financial activities | 0.1 | 0.5 | 0.7 | 0.8 | 1.1 | 0.4 | 0.5 | -0.3 | -1.0 | -0.5 | 3.1 | 2.6 | -1.3 |
| Other market services | 0.5 | 0.8 | 0.9 | 0.9 | 0.7 | 0.1 | 0.4 | -0.6 | -0.9 | -0.6 | 3.0 | 2.3 | -1.6 |
| Mainly non-market services | 0.3 | 0.4 | 0.5 | 0.3 | 0.6 | 0.5 | 0.4 | 0.3 | 0.8 | 0.7 | 1.7 | 1.9 | 1.9 |
| Total | 0.5 | 0.7 | 0.8 | 0.5 | 0.6 | -0.3 | 0.1 | -1.9 | -2.0 | -0.8 | 2.5 | 0.9 | -3.9 |

Forecast

*Overhang

INVESTMENT (non-financial incorporated and unincorporated enterprises) AT CHAIN-LINKED PREVIOUS YEAR PRICES

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg* | | |
|------------------------------|------|-----|-----|-----|------|------|------|------|------|------|-------|------|-------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Manufactured products | 2.1 | 0.7 | 1.8 | 0.6 | 1.4 | -1.1 | -0.1 | -2.3 | -8.0 | -5.5 | 6.1 | 1.4 | -13.6 |
| Building - civil engineering | 2.5 | 1.7 | 0.2 | 2.5 | -0.1 | -2.1 | -0.5 | -1.7 | -4.2 | -2.0 | 9.3 | 0.1 | -7.6 |
| Other | 0.5 | 1.9 | 1.7 | 1.7 | 0.2 | -0.1 | 0.9 | -0.3 | -1.7 | -1.7 | 7.2 | 3.1 | -2.7 |
| Total | 1.8 | 1.3 | 1.3 | 1.4 | 0.6 | -1.1 | 0.1 | -1.5 | -5.1 | -3.4 | 7.3 | 1.5 | -8.8 |

Forecast

*Overhang

INVENTORY CHANGES (per product) AT CHAIN-LINKED PREVIOUS YEAR PRICES

GDP changes contributions, %
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg* | | |
|------------------------------|------|------|------|------|------|-----|------|------|------|------|-------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Food | 0.0 | 0.0 | 0.0 | 0.1 | 0.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.0 |
| Manufactured products | 0.5 | -0.3 | 0.3 | -0.6 | 0.0 | 0.1 | -0.1 | -1.1 | -0.6 | -0.2 | 0.1 | -0.6 | -1.6 |
| Energy | -0.2 | 0.2 | -0.2 | -0.1 | 0.1 | 0.2 | 0.0 | 0.2 | 0.0 | 0.0 | 0.0 | 0.2 | 0.3 |
| Building - civil engineering | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Total | 0.3 | 0.0 | 0.2 | -0.6 | 0.2 | 0.3 | 0.0 | -0.9 | -0.6 | -0.2 | 0.2 | -0.2 | -1.4 |

Forecast

*Overhang

IMPORTS (CIF) AT CHAIN-LINKED PREVIOUS YEAR PRICES

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg** | | |
|-----------------------|------|-----|------|------|------|------|------|------|------|------|--------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Food | 0.7 | 3.1 | -1.0 | 0.6 | 4.1 | -3.4 | 2.7 | 0.5 | -1.0 | 0.6 | 4.9 | 3.6 | 0.2 |
| Manufactured products | 3.9 | 1.7 | 2.1 | -0.8 | 2.1 | -0.3 | 1.1 | -4.4 | -5.0 | -2.5 | 7.5 | 2.2 | -9.4 |
| Energy | -6.3 | 4.0 | -3.5 | -2.3 | 2.8 | 1.9 | 2.0 | 4.0 | -1.0 | 0.0 | -3.5 | 3.7 | 3.4 |
| Total goods | 2.1 | 2.1 | 1.1 | -0.9 | 2.4 | -0.3 | 1.4 | -2.8 | -4.0 | -1.8 | 5.6 | 2.5 | -6.8 |
| Total services | 2.5 | 2.0 | 0.6 | -0.7 | -1.3 | -1.2 | -0.9 | 1.2 | 0.9 | 0.4 | 7.7 | -2.2 | 1.3 |
| Total* | 2.1 | 2.1 | 1.0 | -0.9 | 1.9 | -0.4 | 1.1 | -2.2 | -3.3 | -1.5 | 5.9 | 2.0 | -5.6 |

Forecast

*Including territorial correction

**Overhang

EXPORTS (FOB) AT CHAIN-LINKED PREVIOUS YEAR PRICES

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg** | | |
|-----------------------|------|------|------|------|------|------|------|------|------|------|--------|------|-------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Food | 0.1 | -0.2 | -0.9 | -0.1 | 3.5 | 0.4 | 2.2 | -2.0 | -3.0 | 0.0 | 0.7 | 3.8 | -3.3 |
| Manufactured products | 0.6 | 2.5 | 0.6 | 1.1 | 2.2 | -2.0 | 0.9 | -5.3 | -8.0 | -3.5 | 3.6 | 1.5 | -14.1 |
| Energy | -3.7 | -6.6 | 2.9 | -2.7 | 13.2 | -5.2 | 2.6 | -3.1 | -2.0 | -1.5 | -2.7 | 6.7 | -5.4 |
| Total goods | 0.3 | 1.7 | 0.5 | 0.8 | 2.9 | -1.9 | 1.2 | -4.8 | -7.1 | -3.0 | 3.0 | 2.0 | -12.4 |
| Total services | 1.2 | 1.1 | 0.5 | -0.9 | -0.5 | -0.9 | -0.4 | 0.1 | -1.0 | -1.0 | 2.2 | -1.6 | -2.1 |
| Total* | 0.6 | 1.7 | 0.4 | 0.4 | 2.0 | -1.9 | 1.0 | -3.7 | -5.8 | -2.5 | 3.2 | 1.1 | -10.2 |

Forecast

*Including territorial correction

**Overhang

HOUSEHOLDS' CONSUMPTION EXPENDITURES AT CHAIN-LINKED PREVIOUS YEAR PRICES

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg* | | |
|--------------------------------|------|------|------|------|-------|-------|------|------|------|------|-------|-------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Food | 0.3 | 1.0 | -0.2 | -0.4 | -0.8 | -1.3 | -0.2 | 1.0 | 0.3 | 0.6 | 1.2 | -1.9 | 1.0 |
| Manufactured products | 1.3 | 0.9 | 1.0 | 0.6 | -0.1 | 0.0 | 0.5 | -0.5 | 0.1 | -0.1 | 4.4 | 1.2 | -0.1 |
| Energy | 0.7 | 2.7 | 2.2 | 2.5 | -4.5 | 1.7 | -1.0 | 1.1 | 1.5 | 0.0 | -1.1 | 0.1 | 2.3 |
| Repairs | -1.4 | -0.1 | -0.3 | 0.3 | -0.3 | -2.0 | 0.0 | -1.4 | -0.3 | -0.3 | -1.2 | -2.1 | -2.1 |
| Transport | 0.7 | 0.1 | 1.7 | -0.5 | 2.4 | -1.1 | -0.6 | 0.2 | 0.2 | 0.2 | 3.3 | 1.8 | -0.1 |
| Financial services | -0.5 | -0.5 | -0.5 | -0.4 | -0.2 | 0.0 | 0.3 | 0.6 | 0.0 | 0.0 | -0.7 | -0.6 | 0.6 |
| Other market services | 0.6 | 0.8 | 0.7 | 0.8 | 0.6 | 0.4 | 0.1 | 0.9 | 0.0 | 0.0 | 3.0 | 2.4 | 0.7 |
| Mainly non-market services | 0.4 | 1.3 | 1.8 | 0.8 | 1.3 | 0.9 | 0.9 | 1.0 | 0.8 | 0.7 | 4.8 | 4.5 | 2.8 |
| Territorial correction | 3.2 | 2.5 | -5.7 | -5.1 | -13.0 | -11.1 | 5.3 | 6.7 | 1.5 | 1.4 | 8.3 | -21.9 | 7.1 |
| Total consumption expenditures | 0.6 | 0.9 | 0.8 | 0.6 | 0.0 | 0.1 | 0.1 | 0.5 | 0.2 | 0.1 | 2.5 | 1.3 | 0.6 |
| Total consumption | 0.6 | 0.8 | 0.7 | 0.5 | 0.0 | 0.2 | 0.3 | 0.4 | 0.3 | 0.2 | 2.3 | 1.4 | 0.9 |

Forecast

*Overhang

MAIN RATIOS (non-financial corporate sector)

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg*** | | |
|--|------|------|------|------|------|------|------|------|------|------|---------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Wage costs / Value added (VA) | 65.4 | 65.1 | 64.6 | 65.1 | 65.1 | 65.8 | 66.0 | 67.8 | 68.9 | 68.8 | 65.1 | 66.1 | 68.8 |
| Taxes on production / VA | 5.4 | 5.4 | 5.4 | 5.4 | 5.3 | 5.3 | 5.3 | 5.5 | 5.7 | 5.8 | 5.4 | 5.3 | 5.8 |
| Margin ratio (GOS* / VA) | 30.9 | 31.2 | 31.7 | 31.2 | 31.3 | 30.5 | 30.3 | 28.7 | 27.7 | 27.7 | 31.3 | 30.2 | 27.7 |
| Investment rate (GFCF / VA) | 20.7 | 20.8 | 20.8 | 21.2 | 21.2 | 21.3 | 21.4 | 21.4 | 20.9 | 20.5 | 20.9 | 21.3 | 20.6 |
| Saving ratio (savings / VA) | 12.6 | 12.8 | 13.2 | 12.3 | 12.3 | 11.4 | 11.2 | 10.7 | 9.9 | 9.9 | 12.7 | 11.4 | 9.9 |
| Tax pressure (Income taxes / gross disposable income before taxes) | 26.8 | 26.1 | 25.1 | 27.2 | 27.6 | 28.9 | 28.8 | 23.5 | 25.7 | 26.0 | 26.3 | 27.2 | 25.9 |
| Self-financing ratio (cash earnings)** | 60.6 | 61.3 | 63.3 | 58.0 | 58.0 | 53.5 | 52.4 | 50.0 | 47.2 | 48.3 | 60.8 | 53.4 | 48.1 |

Forecast

*Gross operating surplus

**Savings / GFCF

***Overhang

HOUSEHOLD INCOME

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg* | | |
|--|------|------|------|------|------|------|-----|------|------|------|-------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Gross operating surplus | 1.7 | 2.2 | 1.9 | 1.6 | 0.9 | 0.8 | 1.2 | 0.2 | -0.1 | 0.4 | 7.6 | 5.0 | 1.1 |
| of which Unincorporated enterprises | 0.6 | 1.8 | 1.4 | 1.4 | 1.5 | 0.4 | 0.8 | -1.0 | -1.2 | -0.3 | 5.1 | 4.2 | -1.6 |
| Households excluding unincorporated enterprises | 2.4 | 2.5 | 2.3 | 1.8 | 0.6 | 1.0 | 1.5 | 0.9 | 0.6 | 0.8 | 9.3 | 5.5 | 3.0 |
| Gross wages and salaries | 1.5 | 0.8 | 0.9 | 1.0 | 1.2 | 0.6 | 0.4 | 0.4 | -0.3 | -0.5 | 4.5 | 3.4 | -0.1 |
| Net interests and dividends | 6.0 | 0.7 | 0.8 | 1.0 | 1.2 | 0.8 | 0.4 | 0.0 | -0.2 | -0.1 | 4.5 | 3.3 | 0.0 |
| Social benefits (in cash) | 1.1 | 0.9 | 0.8 | 1.0 | 1.1 | 0.6 | 1.3 | 0.8 | 1.2 | 2.2 | 3.6 | 3.8 | 4.2 |
| Other net resources | 0.1 | -0.2 | 0.2 | 0.7 | 0.9 | 1.0 | 0.8 | 0.1 | -0.3 | -0.1 | 1.7 | 2.7 | 0.4 |
| Total resources | 1.8 | 1.0 | 1.1 | 1.1 | 1.1 | 0.6 | 0.8 | 0.4 | 0.1 | 0.4 | 4.8 | 3.8 | 1.2 |
| Income and wealth taxes | 7.6 | -1.2 | -1.0 | -1.9 | 2.6 | 2.8 | 2.5 | 0.1 | -0.2 | -1.3 | 1.2 | 3.8 | 0.8 |
| Employees' social contributions | 0.6 | 1.0 | 0.7 | 0.4 | -0.2 | 0.2 | 0.1 | 1.9 | -0.3 | -0.5 | 3.9 | 1.4 | 0.8 |
| Social contributions by self-employed and non-employed persons | 2.4 | -0.4 | 2.7 | 0.2 | 1.6 | 0.1 | 2.1 | -0.1 | 0.9 | 0.9 | 3.8 | 4.1 | 2.6 |
| Total charges | 4.6 | -0.4 | -0.1 | -0.9 | 1.5 | 1.7 | 1.6 | 0.7 | -0.1 | -0.8 | 2.4 | 3.0 | 0.9 |
| Gross disposable income (GDI) | 1.1 | 1.4 | 1.3 | 1.6 | 1.0 | 0.4 | 0.6 | 0.3 | 0.1 | 0.6 | 5.4 | 3.9 | 1.3 |
| Consumption deflator | 0.5 | 0.6 | 0.6 | 0.9 | 0.9 | 0.8 | 0.5 | -0.3 | 0.0 | 0.3 | 2.0 | 2.8 | 0.3 |
| Real GDI | 0.6 | 0.7 | 0.8 | 0.7 | 0.1 | -0.3 | 0.1 | 0.7 | 0.2 | 0.3 | 3.3 | 1.2 | 0.9 |
| Social benefits (in kind) | 1.5 | 0.8 | 0.9 | 0.8 | 0.5 | 1.1 | 1.2 | 0.4 | 1.2 | 0.9 | 4.2 | 3.3 | 3.1 |
| Adjusted gross disposable income | 1.1 | 1.3 | 1.2 | 1.4 | 0.9 | 0.5 | 0.8 | 0.4 | 0.3 | 0.7 | 5.1 | 3.8 | 1.6 |

Forecast

*Overhang

MAIN RATIOS (households)

percentage changes from previous period
working-day and seasonally adjusted data

| | 2007 | | | | 2008 | | | | 2009 | | ovhg*** | | |
|--|------|------|------|------|------|------|------|------|------|------|---------|------|------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | 2007 | 2008 | 2009 |
| Saving ratio | 15.9 | 15.7 | 15.7 | 15.7 | 15.9 | 15.5 | 15.5 | 15.7 | 15.7 | 15.9 | 15.7 | 15.7 | 15.9 |
| Financial saving ratio* | 5.8 | 5.5 | 5.5 | 5.5 | 5.5 | 5.2 | 5.3 | 5.5 | 5.6 | 6.0 | 5.6 | 5.4 | 5.9 |
| Weight of taxes and social contributions** | 18.9 | 18.6 | 18.4 | 18.1 | 18.1 | 18.3 | 18.5 | 18.5 | 18.5 | 18.3 | 18.5 | 18.4 | 18.3 |
| Gross wages and salaries / gross disposable income | 58.6 | 58.3 | 58.0 | 57.7 | 57.8 | 57.9 | 57.8 | 57.8 | 57.6 | 56.9 | 58.2 | 57.8 | 57.1 |
| Social benefits (cash) / gross disposable income | 29.7 | 29.5 | 29.4 | 29.2 | 29.2 | 29.3 | 29.5 | 29.6 | 29.9 | 30.4 | 29.5 | 29.4 | 30.3 |

Forecast

*Savings excluding dwelling / gross disposable income

**Taxes and social contributions / gross disposable income before taxes and social contributions

***Overhang

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