

Informations Rapides

13 mai 2015 - n° 114

Principaux indicateurs

■ Enterprise creation - April 2015

Decrease in business start-ups in April 2015

Warning: Since December 19, 2014, new provisions defined by the Pinel law of 18 June 2014 apply to self-managed enterprises, now called micro-entrepreneurs instead of "auto-entrepreneurs". This new denomination is used from December 2014 business start-ups data onward.

This status must be distinguished from both simplified tax scheme (sometimes called tax regime of micro-enterprise) and category of microenterprises defined under Article 51 of the law on the modernization of the economy (LME) and specified by Decree No. 2008-1354.

In April 2015, the whole number of business start-ups shrank (-0.9% after +1.5%) seasonally and working-day adjusted. The registration of self-managed micro-entrepreneurs fell significantly (-4.4%). The increase in other business start-ups (+1.9%) partly offset this drop.

-2.8% year-on-year (quarterly basis)

The raw amount of births added up in the last three months went down compared to the same months one year before (-2.8% for all enterprises and -16.2% for self-managed micro-entrepreneurs alone).

The sectors that most contributed¹ to that decrease were construction and retail.

-0.4% year-on-year (twelve months basis)

During the last twelve months, the raw number of business set-ups decreased (-0.4% year-on-year): the decrease in sole proprietorships creations (-1.7%) is partly offset by the rise in companies start-ups (+2.7%).

Nearly half of business set-ups are self-managed micro-entrepreneurs

In March 2015, 49.2% of business set-ups over the last twelve months were micro-entrepreneurs.

Business set-ups distribution by type %

Raw data moving total over 12 months

| | Feb. 2015 | March 2015 | April 2015 |
|---|--------------|---------------|---------------|
| Companies | 30.5 | 30.5 | 30.7 |
| Sole proprietorships excluding self-managed micro-entrepreneurs | 19.1 | 19.6 | 20.1 |
| Self-managed micro-entrepreneurs | 50.5 | 49.9 | 49.2 |

Source: INSEE (Sirene)

Business start-ups (sa-wda *)



* Seasonally and working-day adjusted data

Source: INSEE (Sirene)

Business set-ups by month (sa-wda *)

| | Jan. 2015 | Feb. 2015 | March 2015 | April 2015 |
|---|--------------|--------------|---------------|---------------|
| Excl. self-managed micro-entrepreneurs | 23,499 | 23,986 | 24,327 | 24,778 |
| Variation [m-o-m] % | 2.7 | 2.1 | 1.4 | 1.9 |
| Incl., self-managed micro-entrepreneurs | 43,095 | 43,585 | 44,240 | 43,823 |
| Variation [m-o-m] % | -8.2 | 1.1 | 1.5 | -0.9 |

* Seasonally and working-day adjusted data

Source: INSEE (Sirene)

Business start-ups by type

Raw data

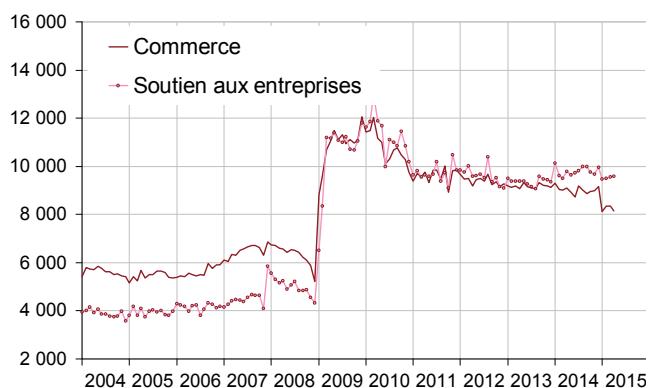
| | Moving total % change* | | Moving total January-April 2015 | Moving total January-April 2014 |
|---|------------------------|----------------|---------------------------------|---------------------------------|
| | over 3 months | over 12 months | | |
| Total | -2.8 | -0.4 | 189,528 | 199,921 |
| Companies | 2.4 | 2.7 | 60,269 | 60,058 |
| Sole proprietorships | -5.1 | -1.7 | 129,259 | 139,863 |
| Of which self-managed micro-entrepreneurs | -16.2 | -3.7 | 82,749 | 100,583 |

* Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier

Source: INSEE (Sirene)

(1) The contribution of a sector to the overall variation is the observed variation of this sector, weighted by the share of this sector in the total number of births.

Trade and business support activities start-ups (sa-wda *)



* Seasonally and working-day adjusted data

Source : Insee, Sirene

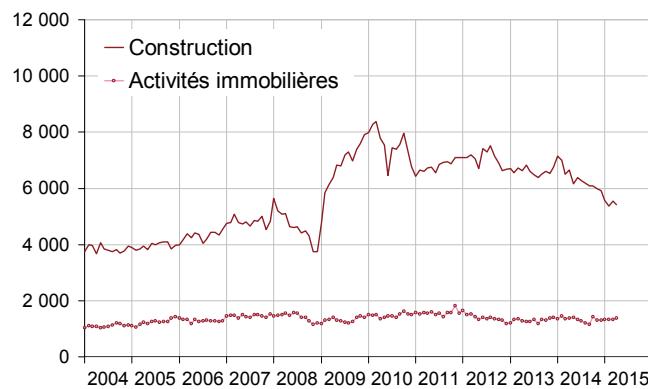
Business set-ups (Incl., self-managed micro-enterprises)

| | NA | Feb. 2015 | March 2015 | April 2015 |
|--|----|---------------|---------------|---------------|
| Total | | 43,585 | 44,240 | 43,823 |
| Industry | BE | 2,170 | 2,032 | 2,142 |
| Of which Manufacturing | C | 1,826 | 1,746 | 1,787 |
| Construction | FZ | 5,364 | 5,533 | 5,432 |
| Wholesale and retail trade, Transport, Accommodation and Food and beverage service activities | GI | 11,979 | 12,532 | 12,152 |
| Of which Trade | G | 8,359 | 8,343 | 8,165 |
| Of which Transportation and storage | H | 1,228 | 2,048 | 1,739 |
| Of which Accommodation and food service activities | I | 2,411 | 2,356 | 2,383 |
| Information and communication | JZ | 2,226 | 2,219 | 2,214 |
| Financial and insurance activities | KZ | 1,292 | 1,402 | 1,313 |
| Real estate activities | LZ | 1,322 | 1,343 | 1,370 |
| Business support activities | MN | 9,505 | 9,550 | 9,580 |
| Public administration and defence, education, human health and social work activities | OQ | 5,437 | 5,437 | 5,442 |
| Other services activities | RS | 4,290 | 4,193 | 4,177 |

* Seasonally and working-day adjusted data

Source: INSEE, Sirene

Construction and real estate business set-ups (sa-wda *)



* Seasonally and working-day adjusted data

Source : Insee, Sirene

Fluctuation in the number of business set-ups (Incl., self-managed micro-entrepreneurs)

| | NA | April 15 / March 15 | Moving total % change** | |
|--|----|------------------------|----------------------------|-------------------|
| | | sa-wda * | over 3 months | over 12 months |
| Total | | -0.9 | -2.8 | -0.4 |
| Industry | BE | 5.4 | -12.2 | -3.4 |
| Of which Manufacturing | C | 2.4 | -14.6 | -2.3 |
| Construction | FZ | -1.8 | -17.0 | -11.2 |
| Wholesale and retail trade, Transport, Accommodation and Food and beverage service activities | GI | -3.0 | -0.2 | 0.8 |
| Of which Trade | G | -2.1 | -6.4 | -5.0 |
| Of which Transportation and storage | H | -15.1 | 53.2 | 40.2 |
| Of which Accommodation and food service activities | I | 1.1 | 0.4 | 6.6 |
| Information and communication | JZ | -0.2 | 4.2 | 1.2 |
| Financial and insurance activities | KZ | -6.3 | 18.2 | 11.1 |
| Real estate activities | LZ | 2.1 | -2.8 | -1.5 |
| Business support activities | MN | 0.3 | -0.1 | 2.2 |
| Public administration and defence, education, human health and social work activities | OQ | 0.1 | 7.1 | 7.1 |
| Other services activities | RS | -0.4 | -6.3 | -3.6 |

* Seasonally and working-day adjusted data

** Total of business start-ups during the last 3 or 12 months

compared with the same months a year earlier

Source: INSEE, Sirene

For more details:

Source and definitions

The business start-ups data are build from Sirene register information. The definition of creation adopted by INSEE is based on the concept defined by EUROSTAT, to harmonize and compare European data.

The appearance of a legal operating unit with no predecessor is considered to be a newly created enterprise by Eurostat. This concept of creation relies on new production resources. The business start-up statistics include applications for start-ups as micro-entrepreneurs, starting from the data relating to January 2009.

Raw data and sa-wda

The raw data are observed data. Raw data for a given month may undergo slight modifications during the processing of the following month(s) but become final on the third issue. To allow monthly comparisons, the number of business start-ups is seasonally (sa) and working-day adjusted (wda) with the X12 procedure from SAS software.

N.B.: The series business start-ups excluding self-managed micro-entrepreneurs and micro-entrepreneurs are adjusted independently of each other, for each sector activity. However, for the self-managed micro-entrepreneurs in the sectors « Financial and insurance activities », « Real estate activities » or « Transportation and storage » raw raw data are similar to seasonally adjusted data, due to a low number of registrations and difficulty identifying a seasonal trend.. The serie sa-wda « total » is the total of the series sa-wda by activity sectors on A10.

More data (historical series, methodological note, internet links, etc.) are available here: <http://www.insee.fr/fr/themes/info-rapide.asp?id=41>

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Next release: 16/06/2015 at 8:45am